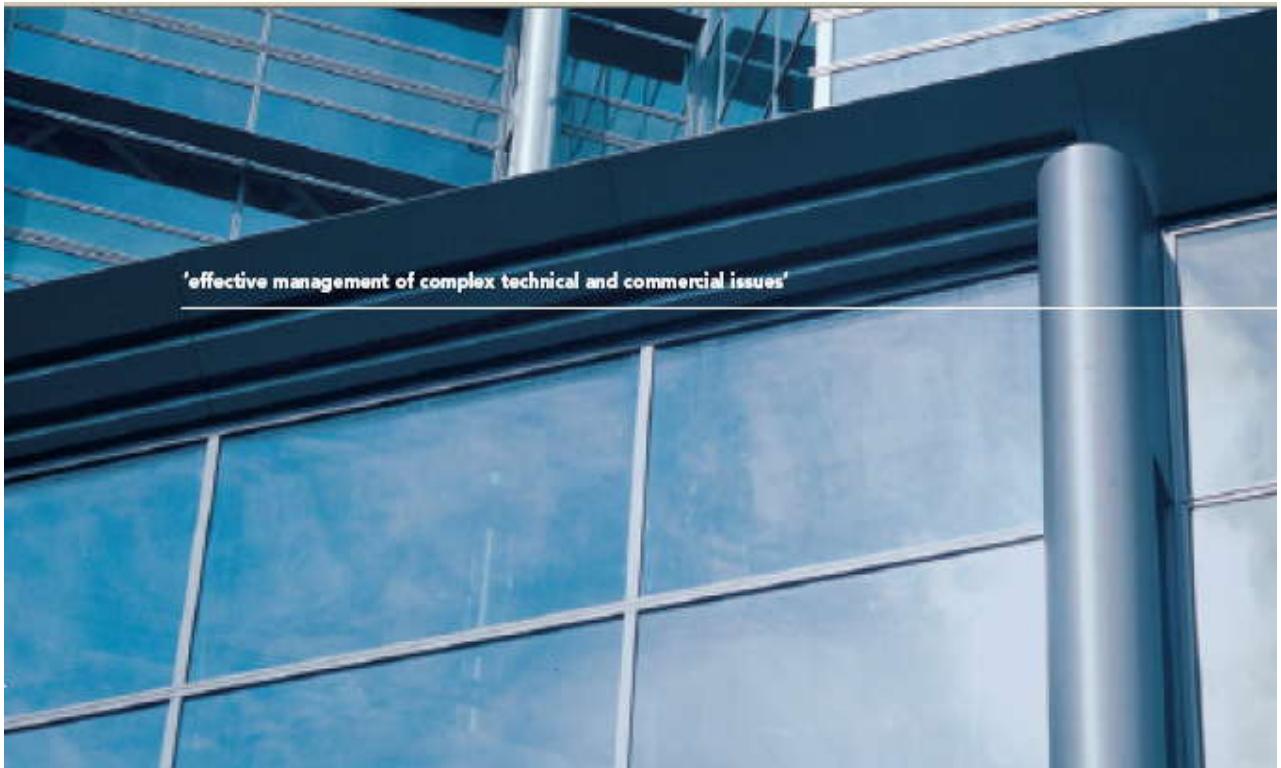


The Beta Group of Companies

simplifying
Energy.
simplifying
Life.

Oilfield Services | Staffing | Logistics | Warehousing | Rig Moves | Tourism
Site Preparation | Engineering | Supplies | Catering | Third-Party Alliances

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The Beta Group Of Companies – Company Profile.

Mission Statement

To enhance all the areas within our core business activities towards profitable markets that benefit and safe guard our shareholders' interests, employees, and the environment. To accomplish this mission, Beta will continuously demand and supply the "best" work and the highest professional standards possible within the industry, in order to mutually benefit our clients and corporate partners through effective management of complex and commercial issues.



Vision & Strategy

The vision for the Beta Group of Companies (BGC) has resulted in a strategy oriented towards increasing customers and suppliers, in terms of focused investments and operational excellence throughout the group's expansion into new and existing markets.

Early in its history, BGC identified two main assets: the good reputation it enjoys in the markets and the know-how of its personnel.

Therefore, BGC's investments are mainly directed towards innovation and the training of personnel. This approach has enabled BGC to build business relationships on superior performance/price ratios for the products and services that represent each of its individual company's core business activities within the group. The extensive global network that BGC has established makes it possible to offer desired products and services closer to distant customers, while respecting the specific requirements of BGC's supplier community in identifying new customers.

A 'Balanced' Approach

BGC's efforts have been founded for many years on a "balanced" approach in which the interests of its customers, suppliers, banks, shareholders, employees, and local communities are all simultaneously satisfied to the best of its abilities.

Thus, competence, proximity, and availability characterize BGC's export/import business, sales force, and technical support services, which are ready to respond to all of our client's customized needs. Through the use of integrated telecommunications systems, BGC offers 'real-time' assistance to address detailed and sometimes complex transactions. As a result, BGC is able to ease client concerns immediately and efficiently on current issues impacting their transactions and logistical requirements- before it reaches a critical impasse.





Navigating Business Through Experience

If transactions or services do incur unforeseen circumstances, then BGC is there to act on behalf the client's best interests to resolve any delays, shortages, or loss.

This continuous standard of excellence, in terms of reaching an optimal balance between sometimes "conflicting" interests, has been the cornerstone of BGC's rapid expansion and growth within the ever challenging and evolving global markets for oil and gas products and services.

Our Growth...

- In 2006, Beta became the representative of Cosco and serviced only one rig.
- Within eighteen months, BGC had grown to represent eight international petroleum sector companies through dynamic expansion efforts (establishing Beta Free Zone and Beta Marine) and was able to successfully service seven rigs.
- In 2007 due to BGC's cooperation with Crosco, we were jointly able to became the 2nd largest drilling contractor in Egypt.





Health, Safety, and Environment (HSE) Commitment

The Beta Group of Companies are fully committed to ensuring that the highest standards are met concerning Health, Safety & Environment (HSE). This commitment to HSE is a core value that BGC believes in fully, in terms of its responsibility and accountability through out every level of creating value for our customers. Our goal is to create an incident-free environment and to conduct business with no adverse environmental impact. By integrating HSE into all of our business activities, BGC is actively demonstrating industry leadership in Egypt through HSE performance metrics and training.

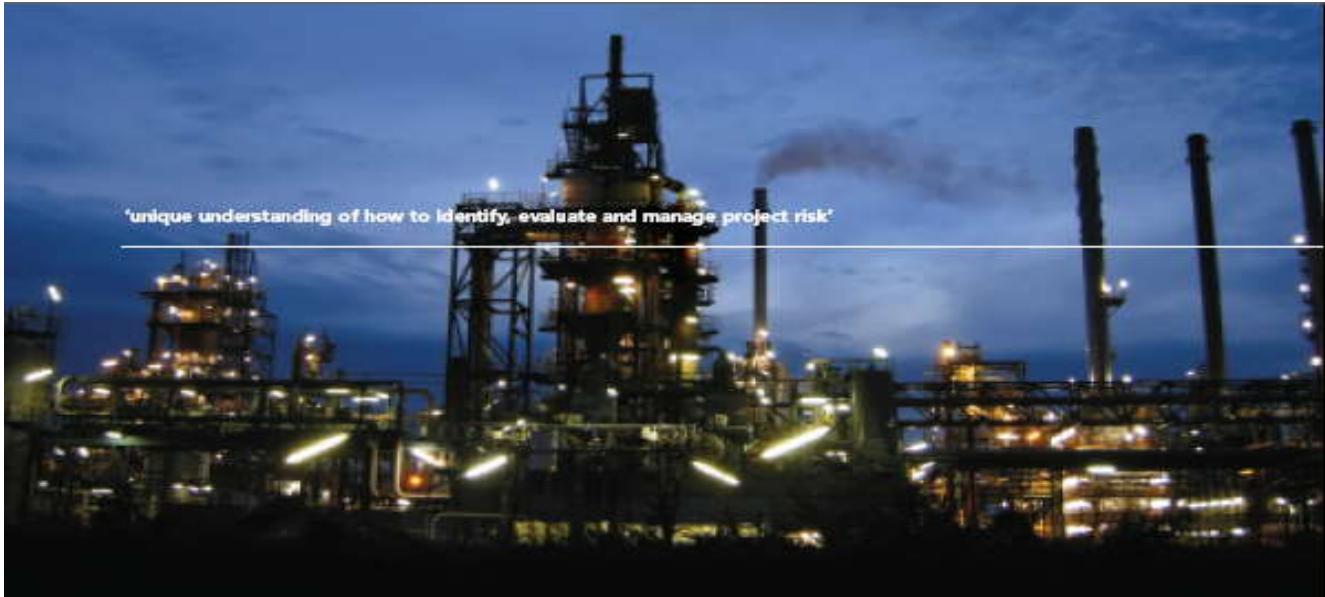
BGC is proud to support our employees in gaining training and knowledge in this important area. Beta has its own HSE expert to oversees an array of programs that the company administers in this field.

Corporate Social Responsibility (CSR) and Anti-Corruption



The Beta Group is proud to be a Trace International Certified Company.





Beta Energy for Technical Services Company

Currently, Beta Energy for Technical Services - through Ava and Crosco - supports the operations of seven land rigs that are contracted to different oil operators and joint venture companies. In addition, Beta Energy for Technical Services provides comprehensive logistics, local manpower provisions, and an array of technical engineering consultancy, which offer a unique understanding of how to identify, evaluate and manage project risk.

Beta Energy for Technical Services Company is also the holding company for its subsidiary Ultimate Oilfield Services Company, which was registered with the Egyptian Petroleum Corporation (EGPC) in 2006. Ultimate Oilfield Services Co. specializes in providing integrated drilling services for the energy sector of Egypt and now provides different well services for the energy sector of Egypt. Ultimate Oilfield Services Co. now provides different well services for exploratory and development work that supports Egypt's offshore and onshore drilling activities. Ultimate Oilfield Services Company and its agencies represent are a major service provider for the Egyptian oil industry.





Beta Free-Zone Company

The Free Zone Warehouse

Beta Free Zone Company is proud to announce its ownership of a new state-of-the-art warehouse in the Free Zone area located in Ameriya - Alexandria, Egypt.

The free zone warehouse has a zero-dust environment began its operations as of August 20, 2007. The facility has 2,000 square meters of storage space and contains a 5 ton overhead crane. Currently, the warehouse is receiving and storing material for CARBO Ceramics Incorporated - the world's leading producer of ceramic proppants.

In addition, the warehouse is located next to the headquarters of the Free Zone Authority in Egypt, and can logically support large size trucks and winches that operate and unload without restrictions. The warehouse is also equipped with offices that can fully support up to six engineers and includes a separate operations room.

The warehouse can service any company requesting storage in a well covered and aerated environment (zero dust). Beta Free Zone's new warehouse will also benefit companies by offering comprehensive administrative services related to customs clearance and import-export activities within the region.





BGC's Additional Warehouse Outside the Free Zone.

Outside of the Amyria Free Zone area, BGC has recently purchased a 4,000 square meter warehouse that was originally built and used for USAID projects in Egypt. The standards of quality and fire protection infrastructure are state-of-the-art and will provide both Beta and our clients with a significant increase in available storage facilities, in order to support ongoing activities in Alexandria and the Western Desert region of Egypt.





Beta Marine Company

Beta Marine provides diversified transportation services in domestic and international markets by means of five operating lines of business:

- Liner Services
- Logistics
- Marine Services
- Petroleum Services and Technical Services.

Beta Marine has an international team of engineers and mariners who apply their diverse skills and knowledge to technical and commercial problems. The company's aim is to find solutions to such problems using established engineering principles, advanced analysis techniques and practical experience.





Ultimate Oilfield Services Company

Ultimate Oilfield Services Company offers unique services and solutions for oil field exploration, development, production, pipeline transportation, and comprehensive storage requirements, and our skills complement the work of other professionals involved.

Because of its services and applications of technological innovations, Ultimate Oilfield Services has a solid reputation within the oil and gas industry. Using patented technologies, specialized mobile equipment, knowledge and experience coupled with our highly trained personnel, Ultimate Oilfield Services provides unique and cost effective service solutions to all of its clients.

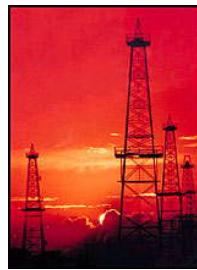




Beta Investment and Tourist Development Company

Beta Investment and Tourist Development Company holds a reputation for superior technical analysis and is the owner and operator of a 430 meter tourist harbor in Aswan, Upper-Egypt that is designed to receive 60 floating hotels. Currently, the company is in the process of building a new 5-Star hotel with 75 suites in Aswan, Upper-Egypt.





BGC's International Agencies in Egypt

Beta is the current agent and legal representative in the Egyptian Petroleum Corporation for the following group of international companies that offer a wide range of services both offshore and onshore, well services/ tieback and engineering and solution providers for different well drilling challenges.

Currently, Beta is providing the oil and gas industry of Egypt with seven land rigs contracted by different oil operators and joint ventures companies. Beta also supports petroleum companies working in Egypt with a sophisticated and comprehensive array of logistics services and local manpower provisions, as well as technical consultancy services.

Currently, Beta -through Ava and Crosco- is providing the oil and gas industry of Egypt with 7 land rigs contracted by different oil operators and joint ventures companies. Beta also supports petroleum companies working in Egypt with a sophisticated and comprehensive array of logistics services and local manpower provisions, as well as technical consultancy services. Through the mutual support of Crosco, Beta has become the second largest drilling contractor in Egypt, by providing the above-mentioned services and achieving excellence through professional standards. Beta employs around 50 foreign employees and more than 250 local employees to coordinate all its operations in this sector alone.





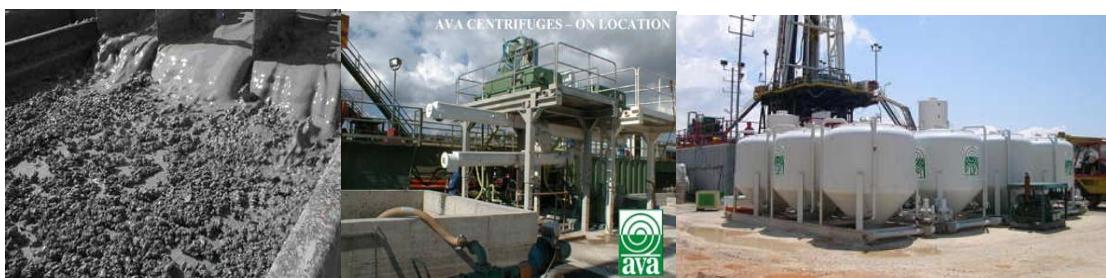
Aquaterra Energy is a British-based engineering company headquartered in Norwich-England. The company has an excellent reputation for engineering services associated with offshore construction of platforms and tie back engineering. Aquaterra Energy has developed a strong reputation for the provision of Riser Analysis for many clients in all regions of the world and has been developing its capability in this area to include the supply of specialised tensioning equipment for clients internationally.

Aquaterra Energy's core business activities comprise, amongst others, drilling templates, tieback engineering, conductor centralisers, VIV suppression devices, riser analysis, riser tensioning systems, slot recovery / additional slot provision, cement top up and sub sea camera systems.





Ava Mud Services and Engineering, based in Rome, is part of the Newpark Group of Companies headquartered in Houston, Texas that allow AVA access to a wide range of testing capabilities and the latest technological developments.. Ava is ranked as one of the top international mud engineering and services provider in the world. AVA's research and development laboratory in Rome is furnished with the most up-to-date equipment and is responsible for the latest drilling, drill-in and completion fluid systems being used in the field by AVA personnel. Offices and Service laboratories strategically located in the Mediterranean and North Africa guarantee 24-hour assistance to all rigs being serviced by AVA.





CROSCO is an integrated onshore and offshore drilling and well services contractor. The company has a fleet of 66 modern drilling, workover and geoservices rigs as well as one semisubmersible and one jackup. CROSCO is also the 100% owner of Hungarian based Rotary Drilling Company. Rotary's drilling fleet includes 8 drilling rigs and the company also provides workover and other well services. Using state-of-the-art western equipment, CROSCO also provides the following services: well testing, coil tubing, nitrogen, cementing, stimulation, logging, mud, coring, fishing and directional drilling. In addition, CROSCO provides drilling services with bareboat contracted Diamond jackup rig Ocean King and provides maintenance services on ENI's Libyan Sabratha production platform.

CROSCO has been providing services internationally since 1952 and has provided services in 34 countries for many of the world's most recognized oil and gas international and national companies. The company is currently providing services in Libya, Egypt, Syria, Oman, UAE, Mexico, Italy, Hungary, Slovenia, Bosnia and Herzegovina and Croatia.

The company has ISO 9001, ISO 14001 and OHSAS 18001 certification from Bureau Veritas Certification Croatia. The Quality Assurance System covers drilling & well services, well design, engineering and maintenance of equipment in the oil & gas industry and geoservice. CROSCO is also a member of the International Association of Drilling Contractors and the International Well Control Forum.





InterMarine Incorporated and its wholly owned subsidiaries InterMarine de Panama, S.A. and IMI Operations Inc. own and operate an extensive fleet of vessels.





OFFSHORE, TOWAGE, SALVAGE & SHIPPING Co Brodospas was founded in 1947; with task to clear Croatian ports, shipyards and sailing routes of numerous navigational obstacles from Second World War. Within more than sixty years on sea Brodospas was establishing the high quality of its activities. Brodospas provides the following services:





M.E.D.E.S

Medes Company is an Italian environmental services company, with head offices located in Tunisia. Medes specializes in drilling fluids, waste management and remediation services, in addition to water pollution control services.





Complete IBM solutions , Hardware , Software , Lotus Domino Email .
Collaboration and Social Media. Backup, Consolidation





FINCANTIERI

The sea ahead

Fincantieri is one of the most important shipbuilding groups in the world, a world leader in the construction of cruise ships and a major player in the sectors of naval vessels, cruise ferries, mega yachts, repairs and conversions and high added value ships. Fincantieri has built more than 7,000 ships in 200 years of history. Today Fincantieri is a state-owned company under the control of Cassa Depositi e Prestiti Spa which is owned by the Italian Ministry of Economy and Finance. In January 2013 Fincantieri completed the acquisition from STX of 50.75% of STX OSV and is issuing a IPO for the acquisition of the remaining shares. Therefore, with 21 shipyards in 3 different continents, nearly 20,000 employees, revenues of Euro 4 billion and a backlog of 7,4 Mln Euro, Fincantieri Group is now the fifth largest shipbuilder worldwide and the only Western producer capable of competing with the Asian giants, thanks to its diversification and presence in all the high value added segments. Fincantieri has identified in the offshore market an opportunity to develop and diversify its activities, focusing on the construction of semi-submersible drilling rigs, drill ships, Offshore supply Vessels, pipe-laying ships, cable-laying ships, accommodation vessels and other special vessels and can count on a track-record of 38 delivered offshore vessels in the last 30 years, excluding the large track record of STX OSV. Fincantieri is the leader of a network of Italian companies specialized in the offshore market, able to provide the customer with full support during the entire product life cycle, from design to operative management, thanks to the sharing of experience and proficiency with its network of suppliers, customers and service centers. Fincantieri Offshore puts itself up as a tool for customers to convert their operative experience into high added value products, tailor-made on the basis of clients' specific requirements, translating their operating experience and innovation capability into customized vessels that optimize the capex/opex ratio with a maximum guarantee on delivery.





Mediterranean International, Inc. is a full service oilfield supply company that was established in 1977. The company has offices in both Houston and Damascus that serve customers worldwide - mainly in drilling and supplying equipment and spare parts for oilfield related services.



Project
Solutions

Commercial
Solutions

Client Care





Commercial, Project, and Client Care Service Solutions.

Operational Support

Beta provides all logistics, administrative, and government related authorizations for import-export of equipment, contractual assistance, and can obtain the necessary approvals for work permits and licenses in Egypt, which cover all legal, taxation, and customs-related activities. This includes the processing of all paperwork required for branch openings within the country, in order to meet full compliance with the Egyptian regulations and local laws. Currently, Beta has expanded its activities through a free-zone warehouse in Alexandria that has a representative office on-site.

This has enabled Beta to service and support all of our international agencies with more efficiency in both export logistics and storage requirements.





The Core Service Business - In Focus

Our overall core business is centered on oilfield services and HSE, which represents the primary focus of the Beta Group of Companies. Specifically, the main company within the group is Beta Energy for Technical Services.

Beta Energy for Technical Services is supported by both the Beta Free Zone Company and Beta Marine in the promotion and support of the following operational sectors:

- Logistics Management
- Warehousing and Intermodal Management
- Local Manpower – Hiring and Outsourcing Services
- Local Supplies for Oilfield Operations
- Catering Services
- Rig Moves
- Well Site Construction Projects
- Third-Party Alliances and Sub-Contracting Support Services





Executive Management and Board Members.

Mr. Ahmed Omar | CEO

- Mr. Omar has over 30 years of experience in the oil industry. He previously worked on both on-shore and off-shore international and domestic locations for well services operations as a senior executive, until establishing the Beta Group of Companies.

Mr. Hisham Saad | Vice-President

- Mr. Saad has over 20 years of experience as an executive in well operations with a major international oil field services company. He has worked both internationally and domestically in the capacity of an operations and business development executive.





Executive Management and Board Members.

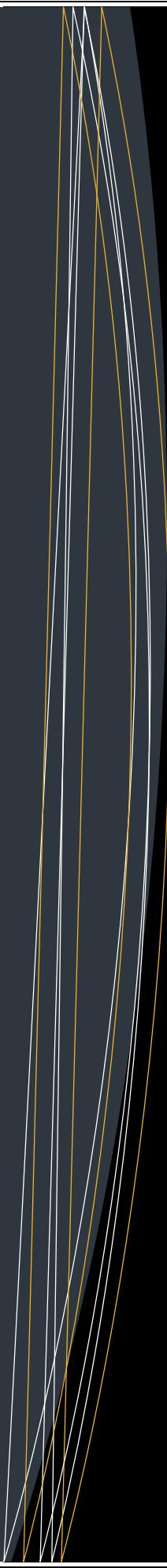
Mr. Alaa El Houty Finance Manager

- Mr. Alaa El Houty with 20 Years experience as a Financial Controller in oil field

Mr. Ahmed Nour Operations Manager

- Mr. Ahmed Nour has over 20 years of experience in the oil field services company. He has worked both internationally and domestically in the capacity of an operations manager .





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